Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	lssuer			·
1 Issuer's name				2 Issuer's employer identification number (EIN)
NEW SENIOR INVESTMEN 3 Name of contact for add		80-0912734 5 Email address of contact		
3 Name of contact for auc	ullional information	5 Email address of contact		
BRIAN K. WOOD				
6 Number and street (or F	P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
500 N HURSTBOURNE PK	WY, SUITE 200	LOUISVILLE, KY 40222		
8 Date of action		9 Class	sification and description	
		070011		
VARIOUS 10 CUSIP number	11 Serial number		- COMMON 12 Ticker symbol	13 Account number(s)
10 COSII IIdilibei	TI Senamumber	3)	12 HCKer Symbol	Account number(s)
648691103			SNR	
	onal Action Atta	ch additiona		See back of form for additional questions.
				ate against which shareholders' ownership is measured for
the action ► NEW SI	ENIOR INVESTMEN	T GROUP IN	C MADE CASH DISTRIBU	TIONS TO ITS SHAREHOLDERS ON RECORD DATE
3/12/21 OF \$0.065 PER SHA				
15 Describe the quantitat	tive effect of the orga	anizational ac	tion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	age of old basis ► T	HE CASH DIS	STRIBUTION REDUCED SH	HAREHOLDER'S TAX BASIS IN STOCK HELD ON
3/12/21 BY \$0.065 PER SHA				
	_			ulation, such as the market values of securities and the
valuation dates ► THE	COMPANY'S EAR	NINGS AND	PROFITS WERE CALCULA	ATED UNDER IRC SECTION 312, AS MODIFIED BY IRC
SECTION 857(D) FOR REA	L ESTATE INVEST	MENT TRUST	AND THE REGULATIONS	S THEREUNDER. DISTRIBUTION AMOUNT IN EXCESS
OF EARNINGS AND PROF	ITS IS CONSIDERE	D TO BE A N	ON-DIVIDEND DISTRIBUT	ION REDUCING BASIS UNDER IRC SECTION 301(C)(2).
			·	

Par	i II	Organizational Action (c	ontinued)		, <u> </u>				
17	List the	e applicable Internal Revenue Co	de section(s) and subsection(s) upo	n which the tax treatment is based	► IRC SECTION 301(C)(2).				
		ny resulting loss be recognized? MULATED EARNINGS AND PRO	► NO, THERE WILL BE NO LOSS	RECOGNIZED ON THE DISTRIB	UTION IN EXCESS OF CURRENT				
			y to implement the adjustment, suc	h as the reportable tax year ► <u>THE</u>	REPORTABLE TAX YEAR IS				
2021	JALEN	IDAR YEAR.							
	Und	er penalties of periury. I declare that	I have examined this return, including a	ccompanying schedules and statement	s. and to the best of my knowledge and				
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sign									
Here	Sigr	nature ► /s/ BRIAN K. WOOD	22						
	Prin	t your name ► BRIAN K. WOOD	I-		ESIDENT & TREASURER				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN				
Prep					self-employed				
Use		Firm's name			Firm's EIN ▶				
Com -1	Form: 0	Firm's address ►	otomonto) to: Danautmant of the Tre	ooung Internal Devenue Comitee Co	Phone no.				
Sella	ווווט ו	oo muuung accompanying st	atements) to: Department of the Tre	asury, iriterriai neveriue Service, O(ju o n, UT 0420T-0034				