

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name AMERICAN REALTY CAPITAL HEALTHCARE TRUST, INC.		2 Issuer's employer identification number (EIN) 47-1277365	
3 Name of contact for additional information BRIAN K. WOOD	4 Telephone No. of contact 502-357-9000	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 10350 ORMSBY PARK PLACE, SUITE 300		7 City, town, or post office, state, and Zip code of contact LOUISVILLE, KY 40223	
8 Date of action JANUARY 16, 2015	9 Classification and description STOCK - COMMON		
10 CUSIP number 02917R108	11 Serial number(s)	12 Ticker symbol HCT	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ISSUER MERGED INTO VENTAS, INC. ON JANUARY 16, 2015. ISSUER'S COMMON STOCK WAS CONVERTED INTO VENTAS, INC. COMMON STOCK ON THAT DATE IN THE RATIO OF .1688 VENTAS, INC. SHARE FOR EACH ISSUER SHARE. THIS RATIO WAS FIXED ON JUNE 2, 2014, THE DATE THE MERGER AGREEMENT WAS APPROVED.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **THE BASIS OF EACH ISSUER SHARE WAS CONVERTED TO THE BASIS OF THE RESPECTIVE .1688 VENTAS, INC. SHARE RECEIVED IN THE EXCHANGE. CASH WAS RECEIVED IN LIEU OF ANY FRACTIONAL SHARE REMAINING AFTER THE CONVERSION OF ALL THE SHARES OF HOLDER.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **A HOLDER'S BASIS IN A SHARE OF ISSUER STOCK WAS CONVERTED TO HOLDER'S BASIS IN .1688 SHARE OF THE RESPECTIVE VENTAS, INC. STOCK RECEIVED UNDER IRC 358 AND REGULATIONS THEREUNDER. FRACTIONAL SHARES WERE NOT CONVERTED AND WERE PAID IN CASH.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based **▶ IRC SECTIONS 368(a) AND 358**

18 Can any resulting loss be recognized? **▶ NO, EXCEPT WITH RESPECT TO ANY FRACTIONAL SHARE PAID IN CASH.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year **▶ THESE ACTIONS ARE EFFECTIVE ON THE DATE OF MERGER IDENTIFIED ABOVE.**

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature **▶ /s/ BRIAN K. WOOD** Date **▶ 12/02/2015**

Print your name **▶ BRIAN K. WOOD** Title **▶ SVP & CHIEF TAX OFFICER, VENTAS, INC.**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			